

Client Name _____ Date _____

NMLS# _____ Address _____

Acceptable E-Sign vendors include:

- | | | |
|---|---|---|
| <input type="radio"/> Alamode | <input type="radio"/> DOTLOOP | <input type="radio"/> LSSI |
| <input type="radio"/> Accenture Mortgage Cadence | <input type="radio"/> Adobe (formally Echosign) | <input type="radio"/> Mortgagebot |
| <input type="radio"/> Calyx | <input type="radio"/> Ellie Mae (Encompass) | <input type="radio"/> MRG (Middleburg Riddle and Gianna) |
| <input type="radio"/> Capsilon | <input type="radio"/> eLynx Swiftview | <input type="radio"/> Mortgage Cadence (Wave Technology) |
| <input type="radio"/> Cogent Road | <input type="radio"/> Encomia | <input type="radio"/> Nitro |
| <input type="radio"/> CIC | <input type="radio"/> Medallion Analytics | <input type="radio"/> RightSignature/Citrix |
| <input type="radio"/> Data Vision (Remote Docs) | <input type="radio"/> eOriginal | <input type="radio"/> Signia Docs |
| <input type="radio"/> Digital Deliver, Inc. | <input type="radio"/> Fiserv | <input type="radio"/> Silanis' Approvelt |
| <input type="radio"/> Digital Docs | <input type="radio"/> First American Loan Production Solutions | <input type="radio"/> Suredocs |
| <input type="radio"/> DocHub | <input type="radio"/> HelloSign | <input type="radio"/> Sutisoft |
| <input type="radio"/> DocMagic, Inc | <input type="radio"/> Ink It | <input type="radio"/> Wave eSignSystems |
| <input type="radio"/> DocuPrep | <input type="radio"/> International Document Services (IDS) | <input type="radio"/> Wolters Kluwer |
| <input type="radio"/> DocuSign | <input type="radio"/> Instanet Solutions (AuthentiSign) | <input type="radio"/> Zerox Blitzdocs |
| <input type="radio"/> Docutech | | |

1. What E-Sign vendor will be used for the E-Sign program and how long have you utilized the vendor?
 _____ Start Date _____
2. What method is used to back up documents and business continuation plan (BCP) in the event that a record needs to be obtained at a later date?
 Please explain _____

3. What types of controls are used to make sure E-Sign documents are sent out to consumers and returned in a timely manner?

4. Please list the individual to contact in the event that additional documentation is required. This could be part of the initial E-Sign approval process or at a later point in the future if additional file level E-Sign documentation is required.

Name: _____

Title: _____

Phone Number: _____ Fax Number _____ Email _____

In addition to completed Questionnaire, please provide the following:

- Sample E-Sign Audit Trail**
- Fully executed Information Release**